

Meketa Welcomes Chris Rosato and Christian McCormick to Key Leadership Positions Supporting Private Market Solutions for the Wealth Management Marketplace

BOSTON, February 4, 2025 – Meketa Investment Group (“Meketa”) and its subsidiary Meketa Capital LLC (“Meketa Capital”) are pleased to announce two new hires who will strengthen Meketa Capital’s efforts to develop private markets investment solutions for the wealth management marketplace while educating financial intermediaries and their clients on the role these investments can play in a diversified strategy.

Chris Rosato has joined Meketa Capital as Head of Strategic Investment Development, where he will be responsible for helping to shape and execute Meketa Capital’s strategic vision. In his new role, he will develop new private market investment vehicles, customized alternative market solutions, and related investment services for Meketa Capital’s clients and strategic partners. He will also collaborate with Meketa Investment Group to leverage its investment capabilities, market insights, and operational resources to help Meketa Capital deliver value to the financial intermediary market. Before joining Meketa Capital, Rosato served as Head of Global Product Strategy & Development at Wells Fargo Asset Management.

Christian McCormick has joined Meketa as a Senior Vice President and Head of Client Portfolio Management, where he will provide private market investment support for Meketa Capital wealth management partners. McCormick has two decades of experience and a passion for explaining complex investment topics to a wide variety of investors in the private wealth space. Prior to joining Meketa, he was Senior Consultant at NEPC and Senior Client Portfolio Manager for Voya Investment Management.

“We are delighted to welcome Chris and Christian,” said Michael Bell, CEO of Meketa Capital. “Their experience and skills will help us with two of our biggest goals: developing new private market solutions for the wealth management marketplace and educating our partners on how to incorporate these investments into their financial planning and investment solutions to help their clients achieve their financial goals.”

“These new hires demonstrate Meketa’s commitment to support Meketa Capital in its efforts to increase access to the types of private market investments that Meketa Investment Group has been helping institutional investors with for decades,” added Stephen McCourt, Co-CEO of Meketa.

Rosato earned his Bachelor of Business Administration from Western Connecticut State University and his MBA from Babson College. He is a CFA® charterholder and is a member of the CFA Institute and CFA Society Colorado. He also holds FINRA Series 7, 24, and 63 licenses.

McCormick earned his undergraduate degree from Principia College and holds the Chartered Financial Analyst® designation. He is a member of the CFA Institute and the CFA Society Colorado and earned the Private Markets and Alternative Investments Certificate from the CFA Institute. He also holds FINRA Series 7 and 63 licenses.

About Meketa Capital

Meketa Capital is a subsidiary of Meketa Investment Group focused on investment solutions for the wealth management marketplace. These products and services include: managing and distributing



interval funds, providing asset allocation for model portfolios, managing customized private market fund vehicles, and providing general consulting services to advisors. For more information, please visit www.meketacapital.com.

About Meketa

Founded in 1978, Meketa is an employee-owned, full-service investment consulting and fiduciary management (OCIO) firm. As an independent fiduciary, the firm serves institutional investors in nondiscretionary and discretionary capacities. Meketa's collective client assets under advisement represent approximately \$2 trillion as of September 30, 2024. For more information, please visit www.meketa.com.

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