

Meketa Capital: Your Private Markets Partner

OVERVIEW | FEBRUARY 2025

At Meketa Capital, we are dedicated to delivering innovative private market investment solutions tailored for the advisor marketplace. As a subsidiary of Meketa Investment Group, we provide a range of solutions to RIAs and financial advisors supporting individual investors. Our offerings include managing and distributing interval funds; asset allocation for model portfolios; customized private market fund vehicles; and general consulting services for advisors.

Expanding Investor Access to Private Markets

Meketa Capital is simplifying private market investing by removing traditional barriers such as complex subscription documents, high investment minimums, and intricate tax treatments often associated with institutional private equity funds.

Features of the Meketa Capital Interval Fund Structure



Low Minimum
Investments: \$5,000



Quarterly
Liquidity¹



No Investor
Restrictions



No Subscription
Documents



No Performance
Fees



No Capital
Calls



1099 Tax
Treatment



Easy Account
Setup²

¹ Subject to certain limitations.

² With immediate investment exposure and daily investments at NAV.

Our funds focus on direct co-investments in private companies, offering faster and greater access to private market assets, at potentially better terms. This strategy often reduces management fees, potentially enhancing overall returns.

The Meketa Advantage Expertise. Access. Sophisticated Execution.

Expertise from an experienced sub-advisor overseeing \$340B+ in private assets with a proven track record.

Access to private market investments.

Sophisticated Execution in the form of a closed-end interval fund structure with quarterly liquidity,* low minimums, and 1099 tax treatment.

*Subject to certain limitations.

Meeting the Needs of Today's Investors

Meketa Capital addresses growing market demand for private market investments driven by:

- › The need for diversification beyond traditional 60/40 portfolios
- › Opportunities for potentially enhanced risk-adjusted returns
- › Access to expanded investment opportunities
- › Potentially reduced portfolio risk through lower correlation to public markets

We equip financial advisors with the tools and access they need to deliver dynamic solutions that meet their clients' evolving needs.

Leveraging the Experience and Expertise of Meketa Investment Group

Meketa Capital draws on the deep expertise of Meketa Investment Group, a global leader in public and private market consulting and fiduciary management. Through this partnership, individual investors gain access to private investment opportunities backed by rigorous research and analysis.

Meketa Investment Group serves as the sub-advisor for the Meketa Capital investment solutions. Founded in 1978, Meketa Investment Group is an employee-owned, independent fiduciary providing investment consulting and OCIO services to institutional investors worldwide.

Meketa Investment Group at a Glance

\$340+

BILLION
in private
investments
under
advisement

\$2.3+

TRILLION
in total
assets under
advisement

150+

**INVESTMENT
PROFESSIONALS**
across 7 global
offices

46+

YEARS
advising
institutional
multi-asset
portfolios

25+

YEARS
specializing
in private
markets

As of September 30, 2024.

Important Information

These materials are intended solely for the recipient and may contain information that is not suitable for all investors. This presentation is provided by Meketa Capital (“Meketa”) for informational purposes only and no statement is to be construed as a solicitation or offer to buy or sell a security, or the rendering of personalized investment advice. There is no agreement or understanding that Meketa will provide individual advice to any advisory client in receipt of this document. There can be no assurance the views and opinions expressed herein will come to pass. Any data and/or graphics presented herein is obtained from what are considered reliable sources; however, its delivery does not warrant that the information contained is correct. Any reference to a market index is included for illustrative purposes only, as an index is not a security in which an investment can be made and are provided for informational purposes only. For additional information about Meketa or Primark, please consult the Firms’ Form ADV disclosure documents, the most recent versions of which are available on the SEC’s Investment Adviser Public Disclosure website (www.adviserinfo.sec.gov) and may otherwise be made available upon written request.

An investment in the Funds are subject to, among others, the following risks:

- › The Funds are not intended as a complete investment program but rather the Funds are designed to help investors diversify into private market investments.
- › The Funds are a “non diversified” management investment company registered under the Investment Company Act of 1940.
- › Investments in the Funds involve risk. The Funds are new with no significant operating history by which to evaluate its potential performance. There can be no assurance that the Funds’ strategies will be successful.
- › Shares of the Funds are not listed on any securities exchange, and it is not anticipated that a secondary market for shares will develop.
- › Shares are appropriate only for those investors who can tolerate a high degree of risk, and do not require a liquid investment.
- › There is no assurance that you will be able to tender your shares when or in the amount that you desire. Although the Funds will offer quarterly liquidity through a quarterly repurchase process, an investor may not be able to sell or otherwise liquidate all their shares tendered during a quarterly repurchase offer.
- › The Funds’ investments in private equity companies are speculative and involve a high degree of risk, including the risk associated with leverage.

Investors should carefully consider the investment objectives, risks, charges, and expenses before investing. For the Primark Meketa Private Equity Investments Fund, this information may be reviewed through the Prospectus: [Primark Meketa Private Equity Fund Investments prospectus](#) on the Primark website: [Primark Capital](#) or by calling the Fund toll free at 877.792.0924.

For the Meketa Infrastructure Fund, this information may be reviewed in the Fund Prospectus and may be reviewed through the Prospectus: [Meketa Infrastructure Fund prospectus](#) on the Meketa Capital website: [Meketa Capital](#) or by calling the Fund toll free at 877-792-0924.

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